



LOAN COLLECTION SETUP FORM

ATTACH LENDER'S SCHEDULE IF LOAN IS MULTI-LENDER

Broker Company: _____ Broker Name: _____ Phone: _____

Address: _____ Fax: _____ Email: _____

INVESTOR/LENDER INFORMATION

Name (s): _____

Mailing Address (s): _____

Social Security/Tax ID # (s): _____ Email: _____

Work Ph: _____ Home Ph: _____ Fax: _____

PAYOR/BORROWER INFORMATION

Name (s): _____

Mailing Address: _____

Property Address if different from mailing: _____

Social Security/Tax ID #: _____ for first listed name. Email: _____

INFORMATION ON OBLIGATIONS

Position: _____ Fixed / Variable: _____ Original Loan Amount: _____ Balance: _____

Next Due: _____ Interest Rate: _____ Payment: \$ _____ Late charge: _____

Grace period: _____ days Freq. of Payments: _____ Maturity: _____

Late Fee: DTH: _____% Broker: _____% Lender: _____% Prepay Expiration: _____

Signature of Lender or Broker

ASK FOR AN ACH FORM IF YOU WOULD LIKE ELECTRONIC DELIVERY